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## **SEATS Partner Training:**

New Car Seat Request and Distribution Process

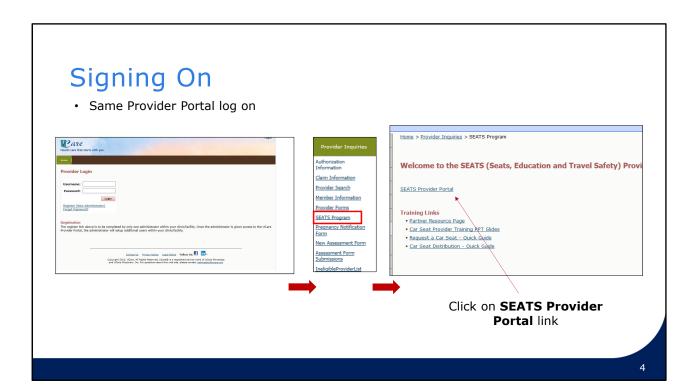
## **Project Objectives**

- Provide **real-time** response to car seat requests so providers know that the member is eligible for a car seat
- Provide some flexibility with reporting car seat distributions to UCare
  - Report anytime during the month, but by the end of the distribution month.
- Use existing sign-on to the UCare Provider Portal

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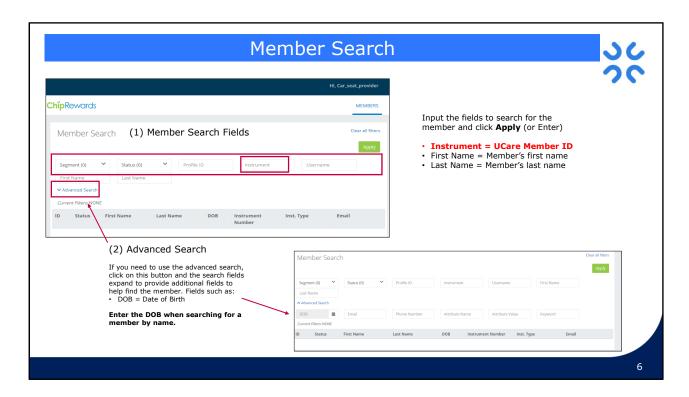
#### Launch

- New system effective <u>Monday</u>, <u>February 3<sup>rd</sup></u>, <u>2020</u>
- Submit all car seat distributions prior to Feb 3<sup>rd</sup> to UCare by February 7th. (via current excel template)
  - New system cannot track distributions prior to Feb. 3<sup>rd</sup>.
  - Discontinue reporting on excel template for distributions made after Feb  $3^{\rm rd}$ .
- Do not submit car seat checks from Jan. 31<sup>st</sup> noon Feb 2<sup>nd</sup>. SEATS Provider Portal page will not be available.
- Training materials will be available on Provider Portal SEATS page and SEATS Partner Resources page.

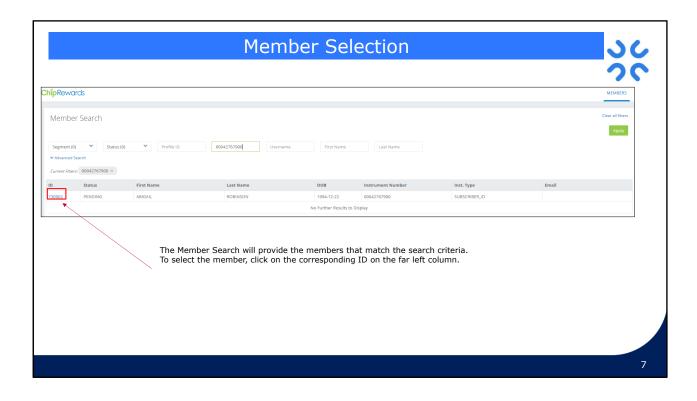


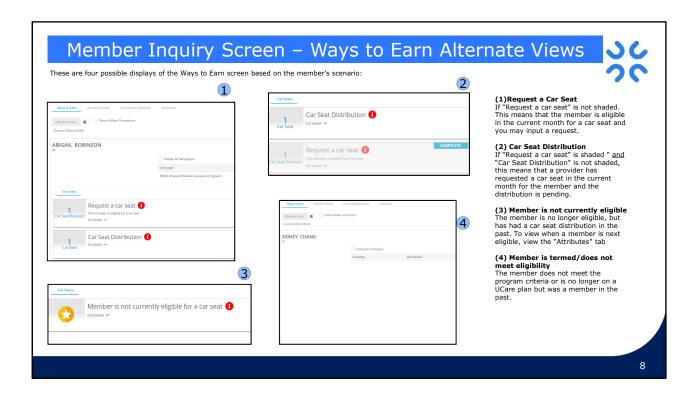
# Initial ChipRewards Screen ChipRewards Cheetah2 Admin Once the link for the SEATS provider portal is clicked, the main dashboard will display. Your UCare provider portal's username will display in the upper right hand corner. The menu option MEMBERS will present. Click on this Member button, the Member Search screen will display.

After Feb 3<sup>rd</sup>, your Provider Portal username will replace "Car\_seat\_provider" in example above.

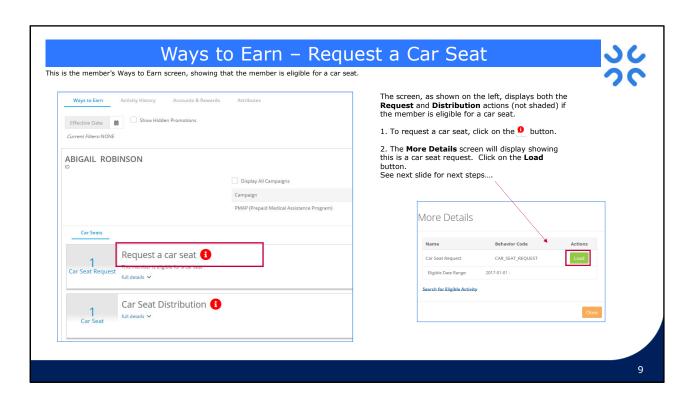


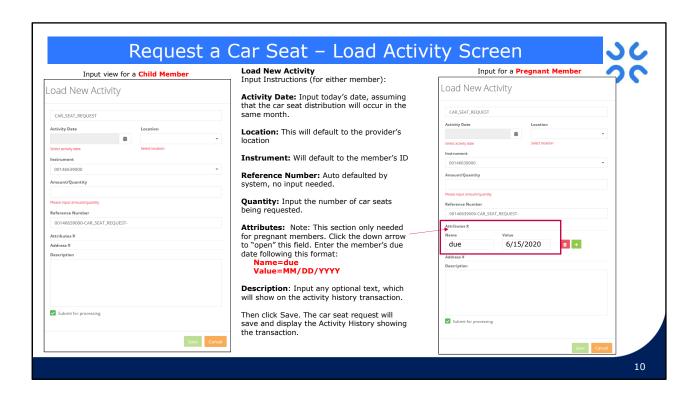
Advanced Search: Use only if you cannot find the member using their UCare member ID. Search with First Name, Last Name and DOB





After you click on ID on the previous slide, it'll take you to the next screen. There are FOUR possible displays, as shown above.

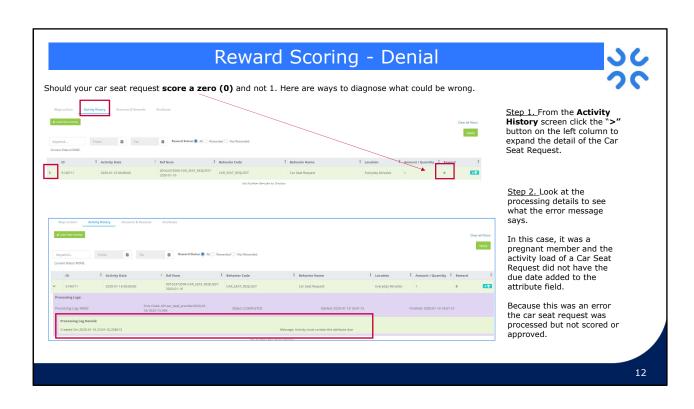


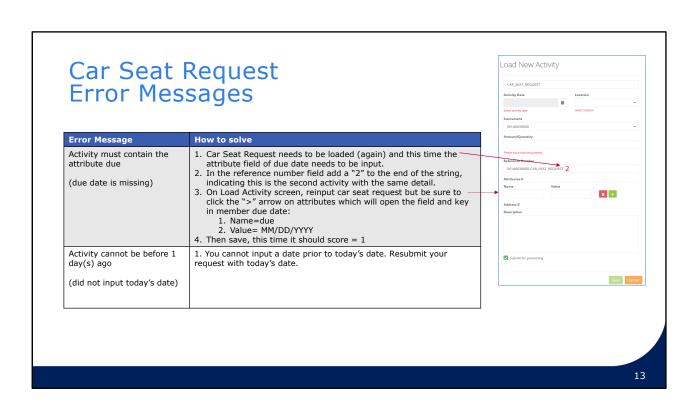


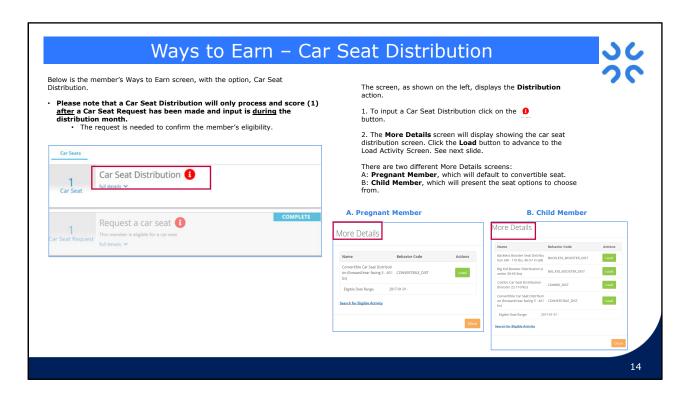
For a pregnant member, if the due date is not input into the **Attributes** section, then the request <u>will not approve</u> (will reward "0"). Your input in the Attribute's Name field, must be in all lowercase letters ("due").

Be sure that the reward indicates 1 for this Car Seat Request, which means that it was processed and the request was APPROVED for car seat distribution.  System Note: You may need to refresh the screen to see Reward = 1  OR  Click back to the Ways to Earn screen to show the request was marked complete.  See next slide to diagnose any issues.	Car Seat Request – Activity Histor  After the Car Seat Request load activity was saved, it will default to the Activity Screen as shown below The Car Seat request will show as the last activity for this member.	20
		for this Car Seat Request, which means that it was processed and the request was <b>APPROVED</b> for car seat distribution.  System Note: You may need to refresh the screen to see Reward = 1  OR  Click back to the Ways to Earn screen to show the request was marked complete.

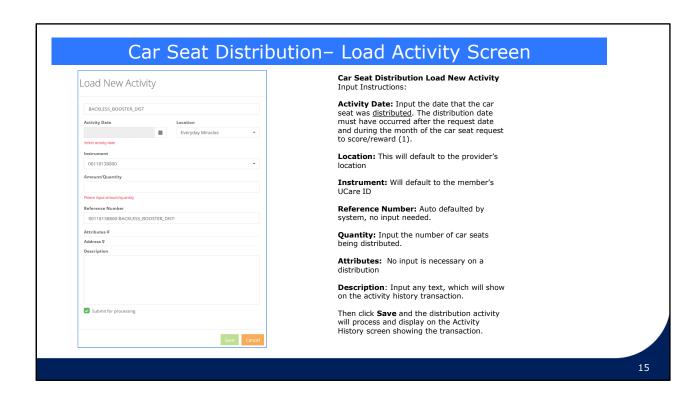
The Reward column **must indicate a** <u>1</u> for your car seat request to be approved. Remember to fresh your page if you are seeing a zero (0).



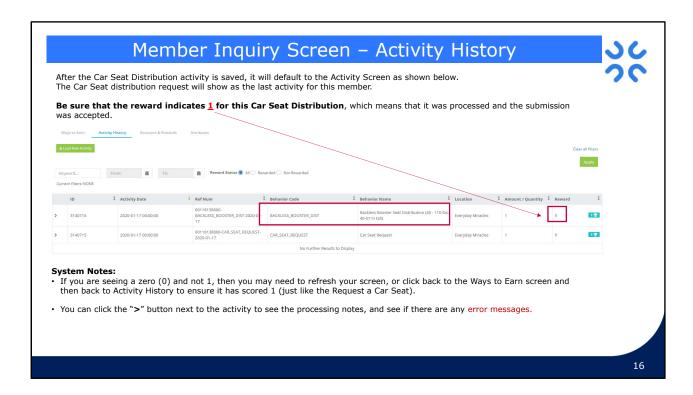




"Big Kid Booster" = High weight harness car seat (COSCO Finale)



Walk through display screen.



Remember to fresh your page if you are seeing a zero (0) or press the arrow (>) on the far left column to troubleshoot.

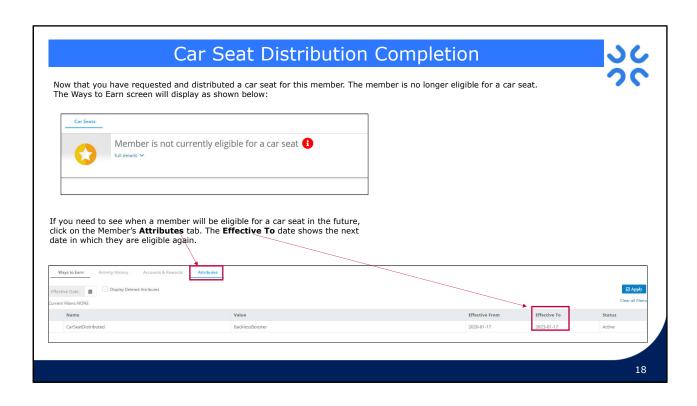
If you distributed more than 1 seat because a pregnant member is expecting multiples, then the **Reward** column will show the number of seats that you distributed. For example, if expecting triplets, the Reward will show as **3**, for 3 car seats.

## Car Seat Distribution Error Messages

Error Message	Why?	How to solve
Reward count for the MONTH has not been met. Reward count required. (Message was abbreviated)	The distribution was placed by another location (provider) that was not the requestor	Check Activity History for this member. If a car seat request was made for this member this month (showing reward = 1) only the provider that requested can place the distribution.     Potential next steps:

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Only one distribution error message at this time.

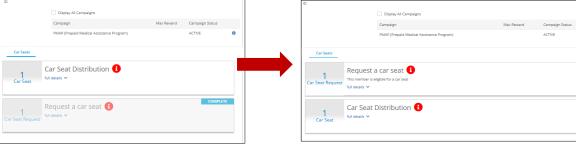


#### Car Seat Request Expiration/Reset



At the end of the month, if an approved car seat request had no distribution input, then the request will expire and reset for the next month.

 If you did not distribute a car seat that you requested, you must re-submit a request next month to ensure that the member is still eligible.



Approved request month ("Request a Car Seat" is shaded)

Next month, if no car seat distribution ("Request a Car Seat" is not shaded)

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# Important Notes

#### System Reminders

- Be sure to verify that car seat requests and distributions process and Reward (1) on the Activity History screen.
- Requests made in the system that do not have a reported distribution in the same month will **EXPIRE in the next month.** A new request will need to be input for each month.
- If you need to see when a member is eligible for a car seat again, you can view this under the member's **Attributes** tab. The **Effective To** date this is when the member will be eligible next for a car seat.
- If a request was made for a pregnant member and the **Attribute** of due date was omitted from the input, the request will not reward (1) so input will be needed again.
  - Key due date as: Name=due Value=DD/MM/YYYY (their due date)
  - Add a digit (i.e. 2) to the Reference Number; otherwise you will get another error message with the second input. (Will fix in a future release)

#### Important Updates/Reminders

- Car seat(s) request/distribution eligibility will continue to be based on prior car seat issuance.
- NEW: Car seats for a pregnant member should be issued only in the 3<sup>rd</sup> trimester.
- **NEW**: Report car seat inventory counts on new car seat order form (eff. 2/3)
  - Found on SEATS Partner Resources page.
- Please be timely in the input of requests and distributions
  - By the end of the distribution month
  - There will be a system error if distributions are input after the distribution month.
- No changes to Car Seat Exception Request process
- If eligibility was not checked and distribution occurred for a non-eligible member, provider will be responsible for reimbursement of seat and no billing can occur for service.

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Timely input helps reduce the risk of members going to multiple partners for seats.

#### Resources

- SEATS Partner Resources Page
  - <a href="https://home.ucare.org/en-us/providers/seats/">https://home.ucare.org/en-us/providers/seats/</a>
  - Training PPT will be posted showing more details about new system
     Recorded webinar will be available for replay purposes

  - Updated Car Seat Order form
- Email for support at <a href="mailto:SEATS@ucare.org">SEATS@ucare.org</a>

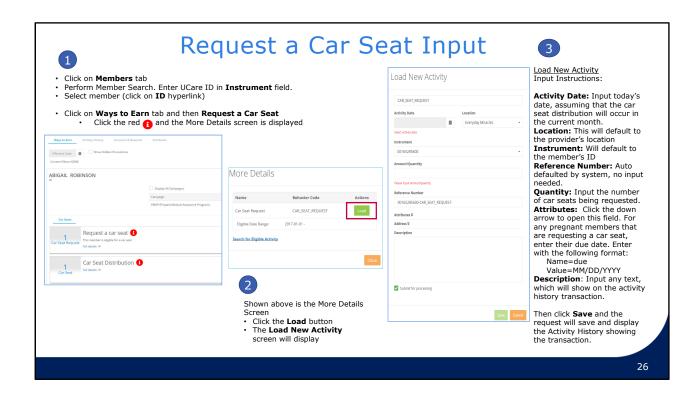


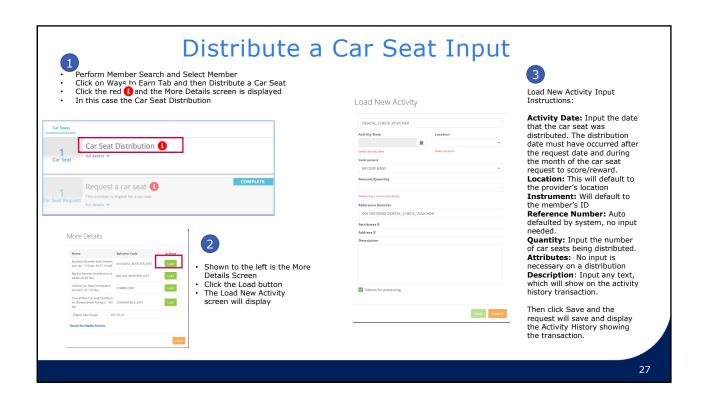
# Questions?

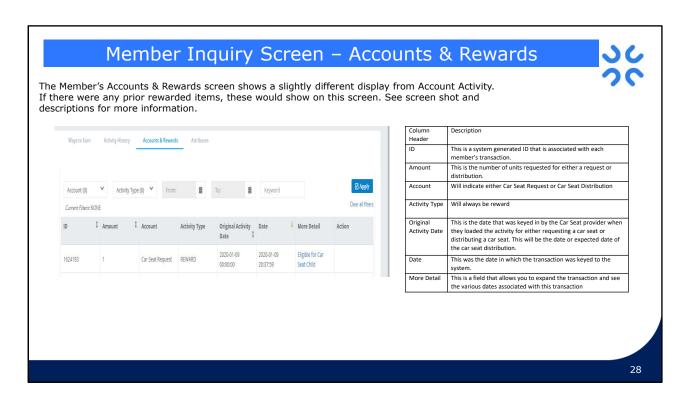
Send questions via chat box

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# Quick Reference







Your notes here:

### Member Inquiry Screen - Activity History



The Member's Activity History shows transactions related to the Car Seat program. If there were any prior requests or distributions, these would show on this screen. See screen shot and descriptions for more information.

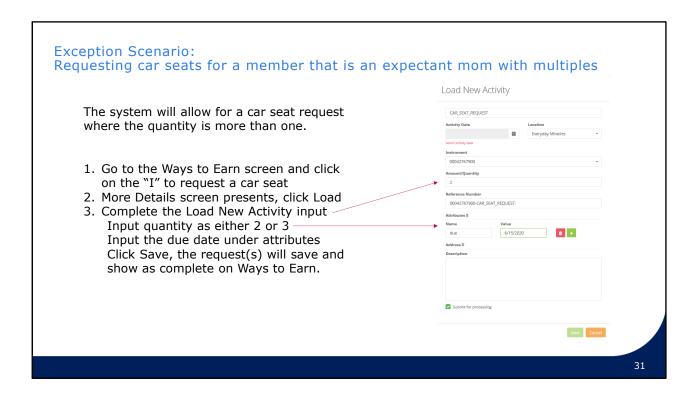
Column	Description	
Header		
'> Indicator	This indicator alongside each transaction allows the user to	
	see more details about this transaction. By clicking this	
	button, it opens the transaction to display further attributes,	
	rewards and processing log information.	
ID	This is a system generated ID that is associated with each	
	member's transaction.	
Activity	This is the date that was keyed in by the Car Seat provider	
Date	when they loaded the activity for either requesting a car seat	
	or distributing a car seat. Typically, this will be the date or	
	expected date of the car seat distribution.	
Ref	This is a system generated number comprised of the Member	
Number:	Number, Behavior and date in which this transaction was	
	entered into ChipRewards.	
Behavior	This will show as either the Car Seat Request or Distribution	
Code		
Behavior	This will show as either the Car Seat Request or the type of car	
Name	seat that was distributed/attempted to be distributed.	
Location	The clinic location of the provider.	
Quantity	Number of Car Seats being requested/distributed.	
Reward	This is an indication of whether the system accepted the	
	request/distribution with the following values:	
1	0=It was not rewarded as it did not meet the business	
	rules to be eligible	
	1= It was rewarded and met the business rules to be	
	eligible for a request or distribution	

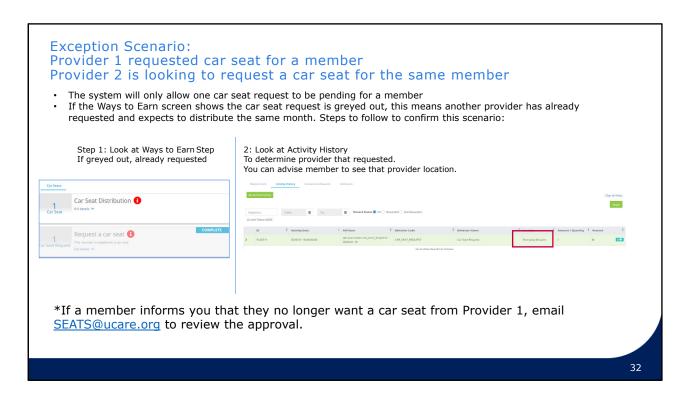
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Your notes here:

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## Scenarios





#### Exception Scenario: End of month reset of a Car Seat Request

The system will auto-expire any pending car seat requests that have not had a distribution keyed in the same month.

\*This is to prevent a car seat from being distributed to a member that may not be eligible. \*After the release of the request, the system will show member as eligible for a car seat request.

Distribution happened in the <u>prior month</u> and the car seat request was already keyed into the system.

1) The current view of the member's **Ways to Earn** 

- screen will show both the request and distribution available (not shaded), as the request has expired.
  2) Contact <u>SEATS@ucare.org</u> to resolve the issue.

Distribution happened in the month  $\underline{\mathsf{after}}$  the car seat request was keyed into the system.

1) The current view of the member's **Ways to Earn** 

- screen will show both the request and distribution available (not shaded)

  2) You will not be able to enter a distribution if a
- request was not input and approved in the current month.

  3) Contact SEATS@ucare.org to resolve the issue.